

Serbinski Accounting Firms

1-888-US Taxes (867-2914)

2022 Individual Tax Calendar

January 2022

Due date	Tax type	Jurisdiction	Form
1/10/2022	Individual Income	Federal	4070
Employee tip report (Form 4070) to employer due			
1/18/2022	Individual Income	Federal	1040-ES
Final installment of prior year estimated tax by individuals, unless income tax return is filed and tax paid in full by last day of first month of following year			
1/18/2022	Individual Income	Federal	1041-ES
Fiduciary estimated tax (Form 1041-ES) 4th installment for prior year due, unless fiduciary income tax return is filed and tax paid in full by last day of first month of following year			

February 2022

Due date	Tax type	Jurisdiction	Form
2/10/2022	Individual Income	Federal	4070
Employee tip report (Form 4070) to employer due			
2/28/2022	Individual Income	Federal	W-2G
Report of gambling winnings and tax withheld (Form W-2G) due. Due date for electronic filing is March 31. Form W-2G due to recipients by January 31.			
2/28/2022	Individual Income	Federal	8809
Extension request for filing Form W-2G on paper (Form 8809) due			

March 2022

Due date	Tax type	Jurisdiction	Form
3/1/2022	Individual Income	Federal	1040
Income tax return (Form 1040) due for farmers and fishermen who owed, but did not pay, estimated tax by 15th day of 1st month following taxable year			
3/10/2022	Individual Income	Federal	4070
Employee tip report (Form 4070) to employer due			
3/31/2022	Individual Income	Federal	W-2G
Electronic filing of Form W-2G with the IRS due			
3/31/2022	Individual Income	Federal	8809
Extension request for electronic filing of Form W-2G (Form 8809) due			

April 2022

Due date	Tax type	Jurisdiction	Form
4/11/2022	Individual Income	Federal	4070
Employee tip report (Form 4070) to employer due			
4/18/2022	Individual Income	Federal	1040
Individual income tax return (Form 1040) due			
4/18/2022	Individual Income	Federal	1040-ES
First installment of current year estimated tax by individuals, other than farmers or fisherman due (Form 1040-ES)			
4/18/2022	Individual Income	Federal	5471
Attach Form 5471 to income tax return and file both by the due date for the income tax return			
4/18/2022	Individual Income	Federal	1041
Income Tax Return for Estates and Trusts (Form 1041) due			
4/18/2022	Individual Income	Federal	4868
Request to obtain automatic extension (Form 4868) for individual income tax return due			
4/18/2022	Individual Income	Federal	7004
Request for extension to file Income Tax Return for Estates and Trusts (Form 7004) due			
4/18/2022	Individual Income	Federal	1041-ES
Fiduciary estimated tax (Form 1041-ES) 1st installment due			

May 2022

Due date	Tax type	Jurisdiction	Form
5/10/2022	Individual Income	Federal	4070
Employee tip report (Form 4070) to employer due			
5/31/2022	Individual Income	Federal	5498
IRA Contribution Information Statement (Form 5498) due			
5/31/2022	Individual Income	Federal	8809
Request for extension to file IRA Contribution Information Statement (Form 8809) due			

June 2022

Due date	Tax type	Jurisdiction	Form
6/10/2022	Individual Income	Federal	4070
Employee tip report (Form 4070) to employer due			
6/15/2022	Individual Income	Federal	1040
Last day for U.S. citizens and resident aliens living and working (or on military duty) outside the U.S. and Puerto Rico to file income tax return (Form 1040). Combat zone participant may get further filing extension			
6/15/2022	Individual Income	Federal	1040-ES
Second installment of current year estimated tax by individuals, other than farmers or fisherman due (Form 1040-ES)			
6/15/2022	Individual Income	Federal	1041-ES
Fiduciary estimated tax (Form 1041-ES) 2nd installment due			

July 2022

Due date	Tax type	Jurisdiction	Form
7/11/2022	Individual Income	Federal	4070
Employee tip report (Form 4070) to employer due			

August 2022

Due date	Tax type	Jurisdiction	Form
8/10/2022	Individual Income	Federal	4070
Employee tip report (Form 4070) to employer due			

September 2022

Due date	Tax type	Jurisdiction	Form
9/12/2022	Individual Income	Federal	4070
Employee tip report (Form 4070) to employer due			
9/15/2022	Individual Income	Federal	1040-ES
Third installment of current year estimated tax by individuals (Form 1040-ES)			
9/15/2022	Individual Income	Federal	1041-ES
Fiduciary estimated tax (Form 1041-ES) 3rd installment due			
9/30/2022	Individual Income	Federal	1041
Extended Income Tax Return for Estates and Trusts (Form 1041) due			

October 2022

Due date	Tax type	Jurisdiction	Form
10/11/2022	Individual Income	Federal	4070
Employee tip report (Form 4070) to employer due			
10/17/2022	Individual Income	Federal	1040
Extended Individual Income Tax Return (Form 1040) due			
10/17/2022	Individual Income	Federal	5471
Attach Form 5471 to income tax return and file both by the due date for the income tax return			

November 2022

Due date	Tax type	Jurisdiction	Form
11/10/2022	Individual Income	Federal	4070
Employee tip report (Form 4070) to employer due			

December 2022

Due date	Tax type	Jurisdiction	Form
12/12/2022	Individual Income	Federal	4070
Employee tip report (Form 4070) to employer due			